



Travel Questionnaire

INSTRUCTIONS

1. Complete the worksheet with your travel companions
2. Return completed worksheet to me, I will research and recommend personalized travel choices.

TRAVELER INFORMATION

Write your name EXACTLY as it appears on your passport or government issued ID.

Traveler 1

Name: _____
Birthdate: ____/____/____ Email Address: _____
Phone: _____ Home Mobile Work O.k. to TEXT?
Do you have valid passport? Yes No Passport #: _____
Passport Expiration: ____/____/____ Address: _____

Traveler 2

Name: _____
Birthdate: ____/____/____ Email Address: _____
Phone: _____ Home Mobile Work O.k. to TEXT?
Do you have valid passport? Yes No Passport #: _____
Passport Expiration: ____/____/____ Address: _____

Traveler 3

Name: _____
Birthdate: ____/____/____ Email Address: _____
Phone: _____ Home Mobile Work O.k. to TEXT?
Do you have valid passport? Yes No Passport #: _____
Passport Expiration: ____/____/____ Address: _____

Traveler 4

Name: _____
Birthdate: ____/____/____ Email Address: _____
Phone: _____ Home Mobile Work O.k. to TEXT?
Do you have valid passport? Yes No Passport #: _____
Passport Expiration: ____/____/____ Address: _____

Traveler 5

Name: _____
Birthdate: ____/____/____ Email Address: _____
Phone: _____ Home Mobile Work O.k. to TEXT?
Do you have valid passport? Yes No Passport #: _____
Passport Expiration: ____/____/____ Address: _____

Contact info:

The best time to reach us: Morning Afternoon Evening Weekdays Weekends
We prefer to communicate via ? Phone Email In-person

List any of your travel companion’s special needs, mobility concerns, dietary concerns or other needs:

TRIP DETAILS

Preferred Travel Dates: _____

Our dates are flexible: Yes No

How many nights do you want to be gone? _____

Special Occasions Being Celebrated

Anniversary: _____/_____/_____

Birthday _____/_____/_____ Name _____

Other Occasion, Specify: _____

Just Because

What TOTAL PRICE/BUDGET are you comfortable with for your trip?

Up to \$4,000 \$4,000 to \$6,000. \$6,000 to \$8,000 \$10,000+

We are looking for:

The lowest possible price (regardless of quality or rating) The best value for our money

The best experience and highest quality

We are thinking of a:

River Cruise Ocean Cruise

Hotel Stay (room only, not all-inclusive). Multi-City Vacation or Tour

All-inclusive Resort Stay (all food and drinks included) Undecided

Theme Park, Specify: _____

Flight preferences:

Our preferred departure airport is:.....

We would also consider these airports:

Connecting flights are o.k., depending on time and price Less than 1 hour ride from destination airport to hotel

Nonstop flights only Airline preference:.....

First Class: Yes No

Seating Preference: Aisle Window Exit Row

Destinations we are considering:

Mexico Specific area?

Caribbean Specific area?

Hawaii Specific area?

South Pacific Specific area?

Mainland USA Specific area?

Europe Specific area?

Central/South America
Specific area?

Other

What makes these destination choices MOST appealing to your travel companions?

What are the MAIN activities that your travel companions want to participate in during this trip?

Where are you in the planning process? We have...

Not done any research Read online reviews, traveler forums, or sage boards

Asked friends and family for advice. Compared prices for specific destinations

Looked at general ideas online

Have you ever worked with a travel advisor/agent when planning previous trips? Yes No

Please describe any other preferences for your trip:

IMPORTANT DETAILS:

Individual travelers are responsible for complying with all documentation and entry requirements for travel and for any penalties that result from denied boarding or refused entry.

Review current travel requirements for each country to plan to visit at **Travel.State.gov** PLEASE NOT THAT SOME TRAVEL LIMITATIONS MAY APPLY EVEN IF YOU ARE IN POSSESSION OF A VALID PASSPORT. These circumstances may include, but are not limited to:

- Pregnancy
- Active Military Service
- DUI/DWI conviction
- Minor child traveling without both parents
- Child support or other legal issues
- Criminal history

Please let me know if you have any concerns or questions about your travel plans.